

# Zurich E&S Financial Institutions



Zurich E&S provides a full suite of professional liability coverages for our financial institution clients including, but not limited to, D&O, E&O, EPL, Fiduciary, and FI Bond. Coverage can be provided on both a primary and excess basis using Zurich's modular coverage forms or standalone products to provide the flexibility that our E&S clients need.

The following is a sample of the coverage solutions provided by Zurich E&S' Financial Institutions team over the past few months:

- **Primary Coverage**
  - Private Insurance Company D&O, EPL, FID and Bond
  - Small Registered Investment Advisor
- **Excess Coverage**
  - Large Investment Advisor
  - Private Insurance Company D&O
  - Public Insurance Company D&O
  - Insurance Company Professional Liability
- **Excess Bond Coverage**
  - Public Regional Bank
  - Private Community Bank
- **Side A Coverage**
  - Private Community Bank

Accounts ranged in size from smaller community-focused financial institutions to large publicly-traded financial intermediaries.

Given the range of different account sizes and coverages, account premiums ranged from \$6,000 to over \$250,000.

**For solutions that meet your client needs, please contact the following individuals from our team:**

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#### Solutions for the following industries were common over the past year:

- Investment Advisors
- Mutual Funds
- Hedge Funds
- Real Estate Private Equity Funds
- Insurance Companies
- Community Banks and Credit Unions
- Large Banks
- Real Estate Investment Trusts (REITs)

## Zurich

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